

Allstate X HealthSherpa

Set Up Instructions



STEP 1.

- Go to allstatehealth.healthsherpa.com - Bookmark to your PC!

Allstate
HEALTH SOLUTIONS

(800) 521-3535 Sign in

2025 plans are here! [Start shopping now](#)

Easily find an affordable health plan

Enter your info to compare plans

Zip code

Name (optional)

Email (optional)

Phone number (optional)

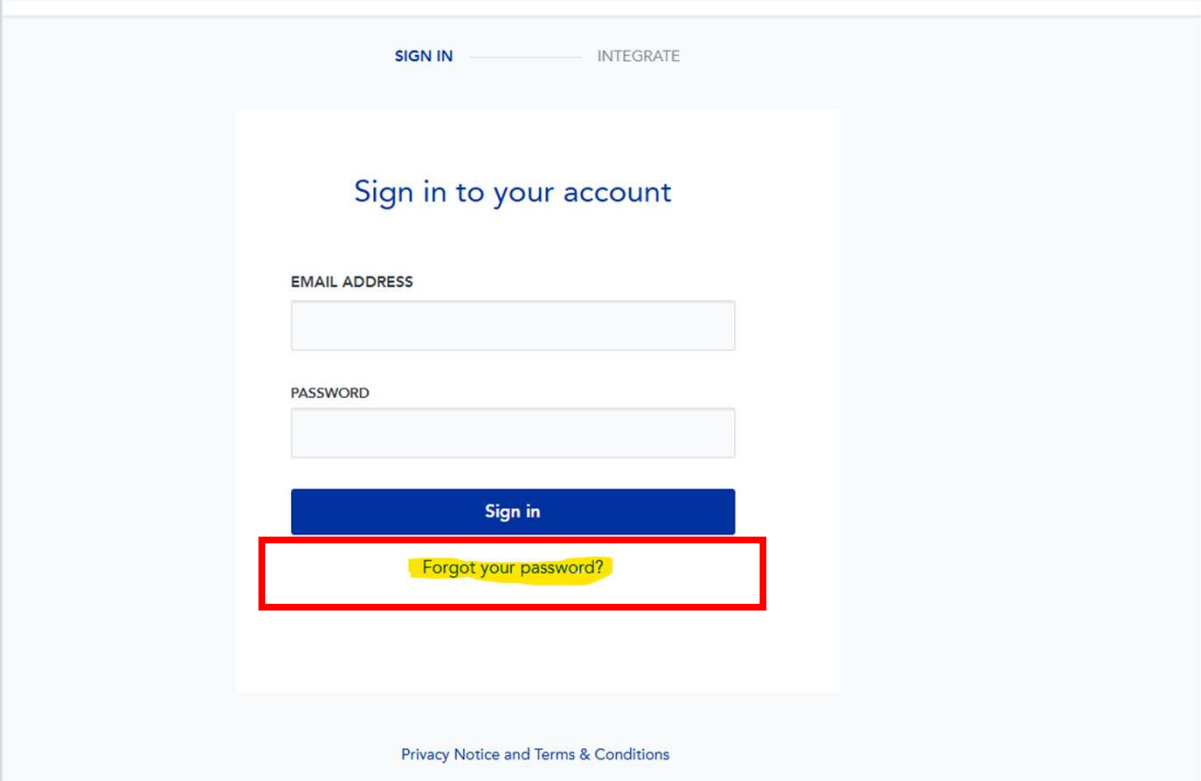
[See plans and prices](#)

[Click here to search for 2024 plans](#)

DISCLAIMER: By submitting your information you agree that Allstate Health Solutions Health may contact you at the above-listed email or phone number. I understand that consent is not a condition of purchase.

Step 2. Configure Your Password

Click: Forgot Password



Reset Password

Use your email address
on file with AHS

Allstate HEALTH SOLUTIONS

Steve Smith
NPN 17169718

(800) 521-3535

Reset Password

Give us the email you signed up with, and we'll send you a link to securely reset your password.

EMAIL ADDRESS

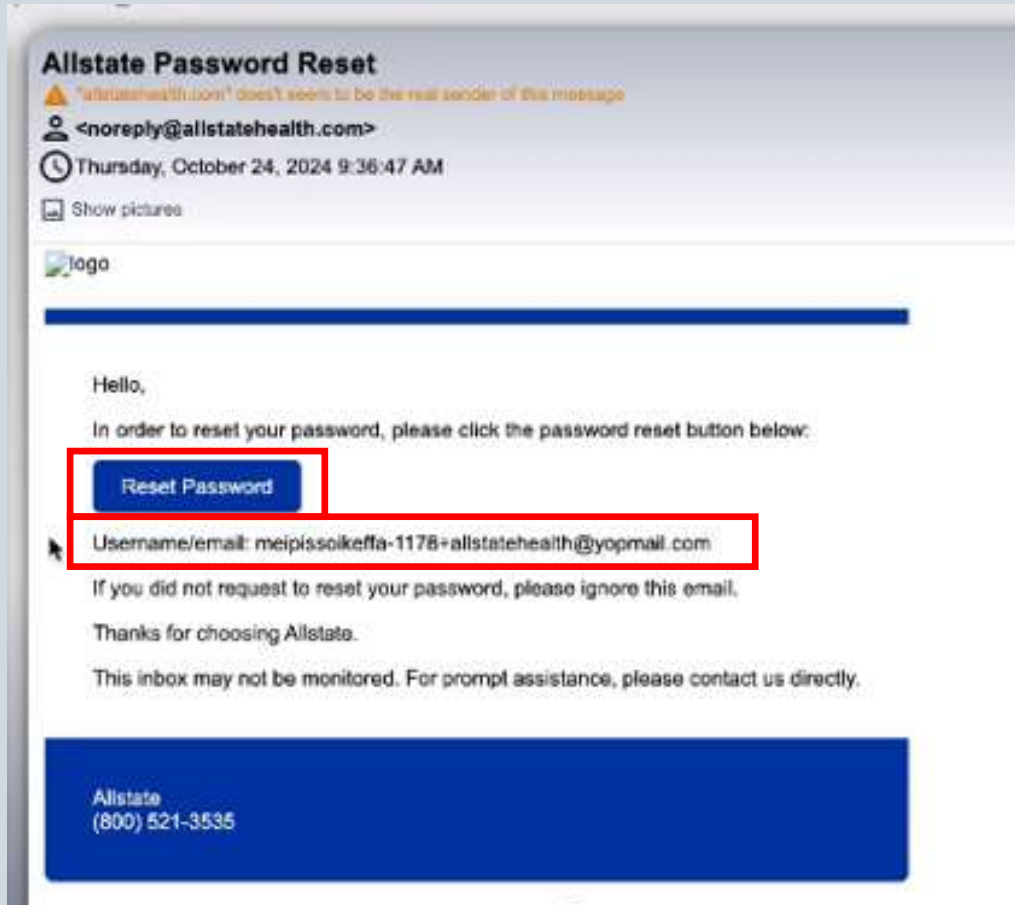
Reset Password

[Privacy Notice and Terms & Conditions](#)

Reset Password – Part 2

The reset email will arrive in your inbox.
Click: Reset Password

Please note that your username will be in this email as well



Reset Password – Part 3

Enter your new password, then again for confirmation. Then click Set Password

Allstate HEALTH SOLUTIONS Steve Smith NPN 17169718 (800) 521-3535

Reset Password

Enter new password to finish the password reset process for m*****@allstatehealth@yopmail.com.

PASSWORD

PASSWORD CONFIRMATION

Set Password

STEP 2: Sign Into Your Allstate White Label HS

- Your username is your email address on file with AHS.
 - Add +allstatehealth after username, before domain name.

Example:

Agent email: johndoe@gmail.com

Username: johndoe+allstatehealth@gmail.com

- Enter Password
- Sign In

Allstate HEALTH SOLUTIONS

Steve Smith
NPN 17169718

Your password has been reset. Please log in

SIGN IN INTEGRATE

Sign in to your account

EMAIL ADDRESS
meipissoikeffa-1178+allstatehealth@yopmail.c

PASSWORD

Sign in

Forgot your password?

STEP 3: Click X To Remove the Pop Up

The screenshot shows the Allstate Health Solutions client management interface. A pop-up notification is displayed in the center, titled "New! See clients at risk of losing coverage or subsidy". The pop-up contains the following text:

Easily see which clients have outstanding items needed to secure their coverage or subsidy.

You'll get an email every Monday morning, showing you:

- Clients with unpaid binder payments, sorted by deadline.
- Clients with unresolved follow-up documents, sorted by deadline.

Below the text is a table titled "[Important] ACA clients at risk" with the following data:

Client	Status last refreshed	Payment deadline
Jane Gomez	11/30/22	01/01/2022
John Rosen	12/08/22	01/01/2022

The pop-up also includes a "View full details" button and a red box highlighting the "X" close button in the top right corner.

The background interface shows the "Clients" section with a search bar and a list of clients. The top navigation bar includes the Allstate logo, user information (Steve Smith, NPN: 17169718), and buttons for "Enable EDE", "Start application", "Search Marketplace", and "Quote".

STEP 4: Enable EDE To Integrate Your FFM Data

Steve Smith
NPN: 1716971

Enable EDE

Start application Search Marketplace Quote

Home Clients Leads Insights Bonuses Marketing Agency Settings Feedback

Clients

All clients At risk AOR Documents due EDE access revoked Renewals

Take us for a spin! Import

Client	Plan	Premium	Effective	Created	Documents	Payment	Actions
<input type="checkbox"/> Jane (Example client)	HealthNet Silver HMO 2020	\$138	07/01/2021	06/29/2021	Processing	Action needed	View

This is an example client — your clients will appear here after you've submitted or imported an application

This is an example Client — click their name to see their Client Details page.

Test drive a demo of our application

Watch our product overview video

Resources Frequently asked questions

- Click Enable EDE

Integrate Your FFM Account

Allstate HEALTH SOLUTIONS Dashboard Español (800) 521-3535 Log out Save Lead

Integrate your FFM account

FFM Account Integration Unlinked

Your account will need to be linked in order to enable EDE. By clicking "Integrate my FFM account," a new window will open, directing you to CMS IDM to verify your login credentials. Once you are finished, you can return to this tab and complete the rest of the EDE enablement process.

[Integrate my FFM account](#)

[Back](#) [Continue](#)

Sign In To CMS

- Sign in with credentials used for your FFM certification
- 2 Factor Authentication
 - Enter code and click verify

The image displays two screenshots of the CMS.gov Identity Management IMPL sign-in process. The left screenshot shows the 'Sign In' form with fields for User ID, Password, and a 'Sign In' button. The right screenshot shows the 'Verify with your email' step with a verification code input field and a 'Verify' button. Red boxes highlight the sign-in and verification steps.

Sign In

User ID

Password

Agree to our [Terms & Conditions](#)

Sign In

OR

CMS PIV Card Only

PIV Users: To activate the PIV functionality, you must first sign in using your EUA ID and

Verify with your email

DATA1EXPO1179

We sent an email to c***g@healthsherpa.com. Enter the verification code in the text box.

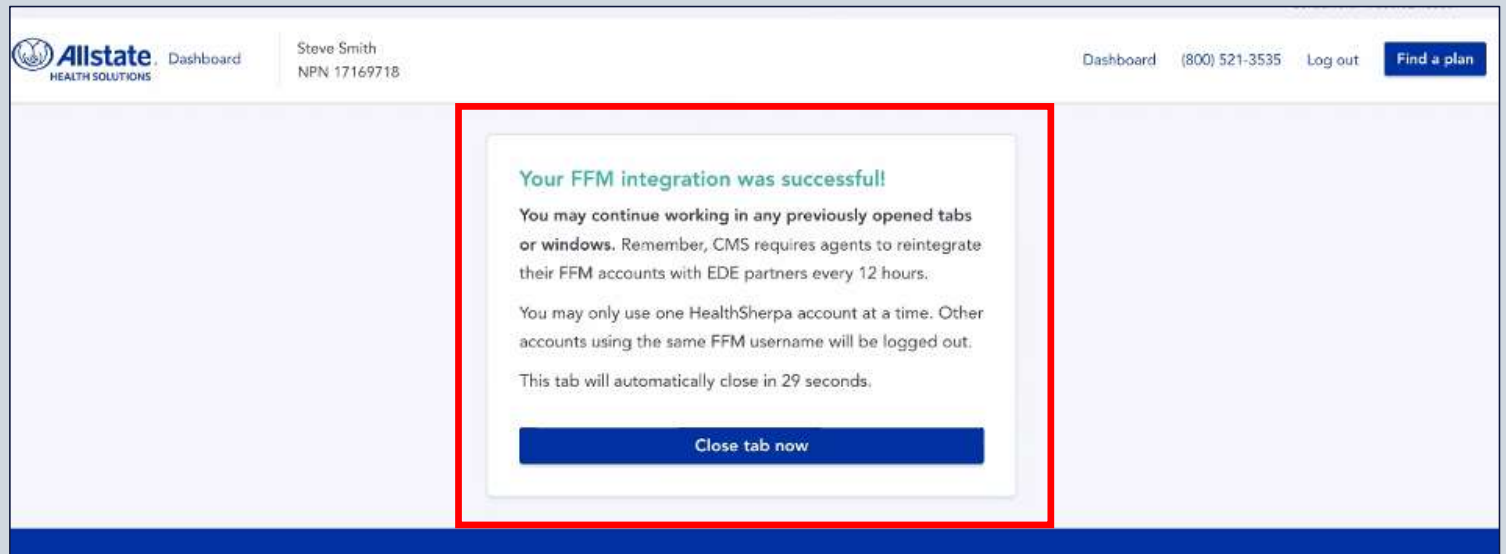
Enter Code

Verify

[Back to sign in](#)

Confirm Successful FFM Integration

- Click: Close tab now



The screenshot displays the Allstate Health Solutions dashboard. At the top left, the Allstate logo and 'HEALTH SOLUTIONS' are visible, along with a 'Dashboard' link. The user's name 'Steve Smith' and NPN number 'NPN 17169718' are shown in the top center. On the top right, there are links for 'Dashboard', '(800) 521-3535', 'Log out', and a 'Find a plan' button. A central notification box, highlighted with a red border, contains the following text: 'Your FFM integration was successful'. Below this, it states: 'You may continue working in any previously opened tabs or windows. Remember, CMS requires agents to reintegrate their FFM accounts with EDE partners every 12 hours.' It also notes: 'You may only use one HealthSherpa account at a time. Other accounts using the same FFM username will be logged out.' and 'This tab will automatically close in 29 seconds.' At the bottom of the notification box is a blue button labeled 'Close tab now'.

Return To Dashboard

The screenshot shows the Allstate Health Solutions Dashboard. In the top left corner, the logo and the word "Dashboard" are enclosed in a red rectangular box. The top right corner contains links for "Español", "(800) 521-3535", "Log out", and "Save Lead". The main content area is titled "Integrate your FFM account". Below this title is a white card with the heading "FFM Account Integration" followed by a red "Unlinked" status indicator. The card contains a paragraph explaining that the account needs to be linked to enable EDE and that clicking the integration button will open a new window for CMS IDM login. At the bottom of the card are three buttons: "Integrate my FFM account" (a dark blue button with a link icon), "Back", and "Continue".

Step 6: Click Enable EDE Again

Steve Smith
NPN: 1716 0718

Enable EDE

Start application Search Marketplace Quote

Clients

All clients At risk AOR Documents due EDE access revoked Renewals

Take us for a spin! Import

This is an example Client — click their name to see their Client Details page.

			Premium	Effective	Created	Documents	Payment	Actions
<input type="checkbox"/>	Jane (Example client)	HealthNet Silver HMO 2020	\$138	07/01/2021	06/29/2021	Processing	Action needed	View

This is an example client — your clients will appear here after you've submitted or imported an application

Test drive a demo of our application

Watch our product overview video

Feedback

Verify Your Identity & NPN With CMS

Allstate Dashboard Spanish (800) 521-3535 Log out Save Lead

Verify your identity

CMS requires every agent verify their identity in order to use the Enhanced Direct Enrollment (EDE) pathway. [Learn more](#)

Your contact information

First name	Middle	Last name	Suffix
<input type="text" value="Steve"/>	<input type="text"/>	<input type="text" value="Smith"/>	<input type="text" value="Select"/>

Date of birth	Social security number
<input type="text" value="MM/DD/YYYY"/>	<input type="text" value="XXXXXX-XXXX"/>


Allstate Dashboard Steve Smith NPN: 17169718 (800) 521-3535 Log out

Please verify your NPN

We need to verify your National Producer Number with the National Insurance Producer Registry (or NIPR). This helps protect you and your clients when using the Marketplace.

National producer number (NPN) edit

First name



STEP 7: Confirm ID Proof Is Successful

The screenshot displays the Allstate Health Solutions client management dashboard. At the top, a green notification bar with a red border states "ID proof successful" with a close icon. The user profile for Steve Smith (NPN: 17169718) is visible in the top left. The main navigation sidebar includes Home, Clients, Leads, Insights, Bonuses, Marketing, Agency, and Settings. The "Clients" section is active, showing a search bar and tabs for "All clients", "At risk AOR", "Documents due", "EDE access revoked", and "Renewals". A "Take us for a spin!" section features an "Import" button and a table of clients. A tooltip points to the first client, Jane (Example client), with the text: "This is an example Client — click their name to see their Client Details page." The table has columns for Premium, Effective, Created, Documents, Payment, and Actions. Below the table, a message reads: "This is an example client — your clients will appear here after you've submitted or imported an application." At the bottom, there are two promotional cards: "Test drive a demo of our application" and "Watch our product overview video".

Steve Smith
NPN: 17169718

Start application Search Marketplace Quote

Home Clients Leads Insights Bonuses Marketing Agency Settings

Clients

Search clients

All clients At risk AOR Documents due EDE access revoked Renewals

Take us for a spin! Import

This is an example Client — click their name to see their Client Details page.

	Premium	Effective	Created	Documents	Payment	Actions
<input type="checkbox"/> Jane (Example client)	HealthNet Silver HMO 2020	5138	07/01/2021	06/29/2021	Processing	Action needed View

This is an example client — your clients will appear here after you've submitted or imported an application

Test drive a demo of our application

Household

Watch our product overview video

STEP 8: Begin Bundling Allstate With ACA!

- Leave your white label HealthSherpa account open
- In a new tab, log in to your Allstate Agent Back Office
- Click Quote & Enroll
- Begin creating customized solutions for your clients!
- Allstate + ACA!

Optional – Export / Import (Existing HS Users)

The screenshot displays the 'Clients' management interface. At the top left is the Allstate Health Solutions logo and the user's role 'Test Agent' with NPN: 17169718. On the right, there are links for 'Start application', 'Search Marketplace', and a 'Quote' button. A left-hand navigation menu includes 'Home', 'Clients', 'Leads', 'Insights', 'Bonuses', 'Marketing', and 'Settings', with a 'Feedback' button at the bottom. The main content area is titled 'Clients' and includes a search bar for clients. Below this is a notification banner: 'You have some clients with binder payments due! Make sure they resolve their follow-ups or else they may lose their coverage.' with a 'View' button. A series of filters are provided: 'State', 'Documents', 'Plan year', 'Payment', and 'Archived status', each with a 'Select' dropdown. A search bar below the filters is labeled 'Search by applicant names, phone number, FFM ID or last four digits of SSN'. At the bottom right, '1-28 of 28' items are shown, and 'Import' and 'Export' buttons are highlighted with a red box. Below the buttons is a table header with columns: Client, Plan, Gross, Net, Effective, Created, Documents, Payments, and Actions.